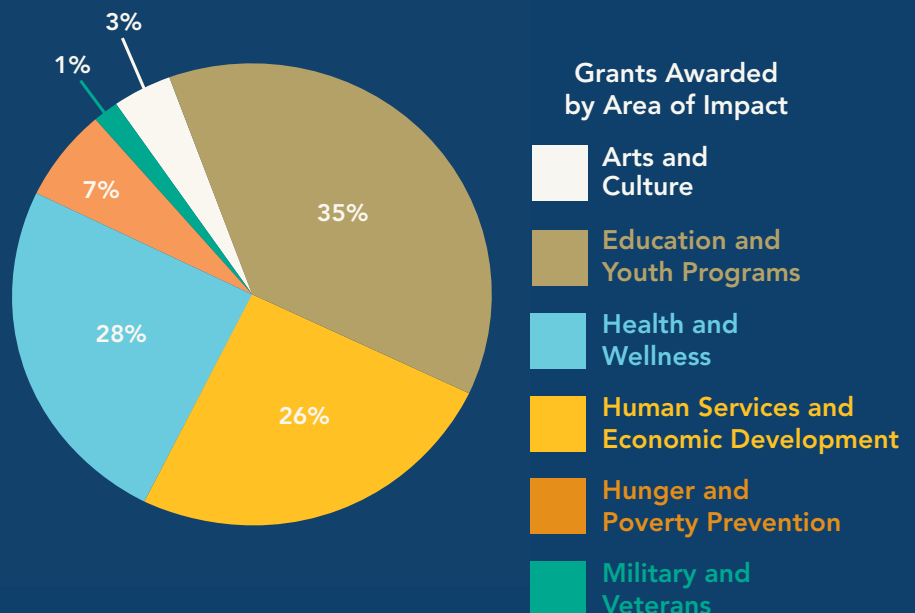
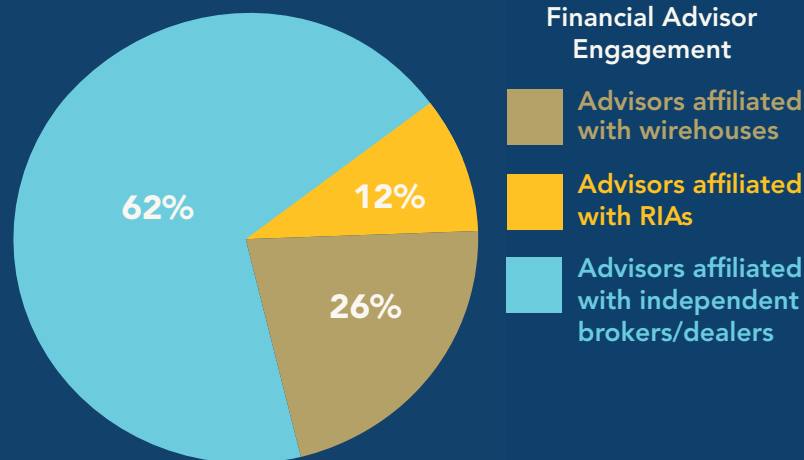


The mission of Invest in Others is to amplify, celebrate, and inspire the charitable work of the financial services community. Through our awards and grants programs, we recognize advisors making a difference and direct critical funding to the nonprofits they champion. Founded, funded, and led by industry leaders, Invest in Others is harnessing the power of financial services to transform communities.

For sponsors, this is more than brand visibility, it's a direct investment in community transformation. Sponsor dollars fuel grants to nonprofits nationwide, amplifying the charitable work of financial advisors who are deeply engaged in causes they care about. These grants extend advisors' impact far beyond the office and into the heart of communities. By partnering with Invest in Others, your firm becomes a driver of measurable, purpose-driven change and part of a national movement to embed philanthropy into the fabric of financial services.

Invest in Others By the Numbers



Level Name	Gift	Awards Access	Regional Access	Year-Round Benefits
Presenting Mission Sponsor 	\$200,000	• 3 premium tables (30 seats) • Stage remarks • Branding on invitations • Supporter Spotlight Video • Priority placement of full-page digital ad • Presenting Sponsor of the 20th Anniversary Luncheon, including 10 guests to the luncheon and speaking role • Registered guest list provided 1 week in advance of the event	• Host of one reception • 6 invitations for each regional reception	• Collaborative whitepaper or short-form video • \$25,000 Matched Gift Challenge recognition for Financial Literacy Month • National Impact Report feature • Supporter Spotlight on social • Ongoing recognition in social media and newsletters • Prominent logo featured on website • Invitation for company representative to join grant review committee
Visionary	\$100,000	• 2 premium tables (20 seats) • Branding on invitations • Key placement of full-page ad • Verbal recognition during program • Supporter Spotlight Video • Supporting Sponsor of the 20th Anniversary Luncheon including 4 guests to Luncheon • Registered guest list provided 1 week in advance of the event	• 4 invitations for each regional reception	• Supporter Spotlight on social • Ongoing recognition in social media and newsletters • Logo featured in National Impact Report • Logo featured on website • Invitation for company representative to join grant review committee

Level Name	Gift	Awards Access	Regional Access	Year-Round Benefits
Changemaker	\$75,000	• 2 tables (20 seats) • Branding on invitations • Full page digital ad • 2 guests for 20th Anniversary Luncheon • Registered guest list provided 1 week in advance of the event	• 4 invites to each regional reception	• Supporter Spotlight on social • Ongoing recognition in social media and newsletters • Logo featured in National Impact Report • Logo featured on website • Invitation for company representative to join grant review committee
Impact	\$50,000	• 12 Gala seats • Full page digital ad • Registered guest list provided 1 week in advance of the event	• 2 invites to each regional event	• Supporter Spotlight on social • Logo featured in National Impact Report • Logo featured on website • Invitation for company representative to join grant review committee
Community Builder	\$35,000	• 10 Gala seats • Half page digital ad • Registered guest list provided 1 week in advance of the event	• Invitation to each regional event	• Supporter Spotlight on social • Logo featured in National Impact Report • Logo featured on website • Invitation for company representative to join grant review committee
Advocate	\$25,000	• 8 Gala seats • Half page digital ad	• Invitation to 1 regional reception	• Logo featured in National Impact Report • Logo featured on website
Emerging Connector	\$12,500	• 4 Gala seats • Logo featured in digital program	• Invitation to 1 regional reception	• Listing in National Impact Report • Listing on website

Add-On Opportunity	Description	Investment	Availability
Board Dinner Sponsor	Host a private dinner with the Invest in Others Board of Directors during one of the quarterly board meetings. Includes brief welcome remarks and co-branded signage.	\$15,000	2
Breakfast with the Board & Leadership Council	Exclusive co-host of a high-impact networking breakfast during September 2026 Awards Week. Includes welcome remarks, branding on materials, and seating with Board and Leadership Council members.	\$25,000	1
Regional Reception Sponsor	Co-host a regional stewardship reception (NYC, Chicago, or San Francisco). Includes event co-branding, speaking opportunity, and curated introductions.	\$15,000	2
Advisor Feature Series Sponsor	Sponsor a special digital series highlighting liO finalists or grantees. Includes co-branded graphics, firm mention in each feature, and optional quote or commentary.	\$7,500	3

**To learn more about how you can
support Invest in Others contact**

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